2025 RWMTM ENGAGEMENT CALENDAR



Spring Training RWM Program CE Savvy[™] Technical RWM Graduate Orientation Camp Summit News March 30 **April 3 April 23 May 21** Asset Management, Retirement & Estate Planning **RWM Program Orientation VIP Graduate Transcripts Spring Training Registration Deadline** Recertify to earn 15 CE Join us for a live-virtual Credits and qualify for VIP program orientation featuring May 15 Registration Deadline Especially for enrolment of discounts before June 30. a panel of practicing new RWMs into the Real May 21 8:30 AM CT, Virtual Event Real Wealth Managers. 2025! Wealth Management[™] Program. April 30 Late Program Registration Full-day CE Savvy Summit Save \$250 off regular tuition! **Mark Your Calendar** Mark Your Calendar **Mark Your Calendar Mark Your Calendar**





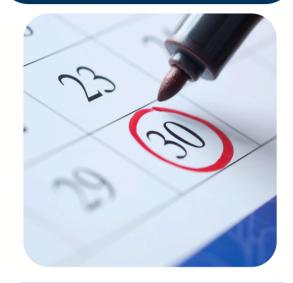
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Annual Designate Relicensing



Acuity 2025 Early-Bird Deadline



June 1

June 30

Annual Designate Relicensing

June 1Begin Relicensing &
Attestation ProcessJune 30Relicensing Deadline

Acuity Conference for Distinguished Advisors (DAC)

June 30 Registration Deadline Nov. 23 Conference: Puerto Vallarta

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World-Class Financial Education