

## 2024 CE Calendar

For MFA-P™ Relicensing Requirements available through CAGP & Knowledge Bureau

**Courses from:** 



Educational Options	Dates	CE Credits	Program Details
Gift Planning Fundamentals for Professional Advisors	ТВА	6 Hours	One-day course offered virtually, or in-person in communities across the country.
CAGP Webinar Wednesday Series	January 31 (English) February 28 (French) April 17 (English) May 29 (English) June 19 (French)	<b>1 hr</b> (per Webinar)	3 English webinars and 2 French webinars on a variety of topics related to strategic charitable gift planning, offered monthly until June.
National Conference on Strategic Philanthropy	April 3-5, 2024	Up to 9 hours [1 hour for each workshop / plenary sessions attended live]	CAGP's annual 3-day national conference in April each year
Advanced Canadian Gift Planning Summit	April 2, 2024	7 hours	CAGP's most advanced and technical learning opportunity
Bequest Administration Essentials	September 19, 26, October 10, 17, 2024	10 hours	Online Bequest Administration course
Original Canadian Gift Planning Course - 2022	February 12 – 16, 2024	15 hours	A multi-day, immersive learning program offered in a retreat setting
CAGP Chapter local professional development	Local programming information available <u>here</u> .	1-2 hours, depending on session	Learning and education sessions on various topics through CAGP local Chapters (usually in person; virtually during COVID)





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Educational Options	Dates	CE Credits	Program Details
Online Course Study Sessions	September 30, 2024 December 30, 2024 March 30, 2024 June 30, 2024	<b>30 CE Credits</b> Per certificate course	Earn new Specialized Credentials online as a Distinguished Master Advisor™ or RWM™. Register 24/7 online.
<b>CE Summit</b> Hybrid Virtual Events	May 22, 2024: Retirement & Estate Planning Early-bird deadline: May 15  September 18, 2024: Audit Defence Early-bird deadline: Sept.15  November 6, 2024: Year-End Tax Planning Early-bird deadline: Oct. 15	Up to <b>15 CE Credits</b> (per hybrid event)	KB, AIC, ICM, Prov. Insurance Councils & FP Canada for each event. Visit your selected CE Summit event online for details.
2024 Acuity Conference for Distinguished Advisors	November 10-12 Montreal, QC Early-bird deadline: June 15	15 KB Submitted for approval by third parties: AIC, ICM, IIROC, IAFE, and MFDA	The only Conference for Leading Tax, Accounting and Financial Professionals in a new format for 2024!
<b>CE Summit</b> Advanced Personal Tax Update Tour	January 21, 2025: Virtual Event & Course Release  January 23: Toronto January 23: Calgary  Early-bird deadline: Jan.15	Up to 30 CE Credits (10 live event, 20 online course)  Provides full course credit towards DMA™ Designation	Canada's most comprehensive technical training updates especially for tax, accounting and financial services
CE Savvy™ Micro-Course Collections CE Savvy PD & Biz Ed	Register online 24/7!	<b>5 CE Credits</b> (per collection) Accredited with: KB, ICM, FP Canada, IAFE, MFDA)	Exciting new micro-courses full of issues and trends your clients want to talk about!









