



Cheryl Norton CPA, CA, CFP

Director, Advanced Planning, Wealth
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Cheryl provides specialized consulting to advisors with a focus on retirement and estate planning, and building tax-efficient solutions. Cheryl has many years' experience with Canadian corporate and personal taxation, and has held management positions at various organizations. Her knowledge of tax, estate planning and financial services is a valuable asset to the team.

Cheryl is a Chartered Professional Accountant (CPA, CA) and has completed the Certified Financial Planner (CFP)[®] exam. She previously taught at the School of Accountancy in Toronto on behalf of the Canadian Institute of Chartered Accountants (CICA), and has completed the CICA In-depth Tax course.

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