Business Valuation for Advisors



OF SPECIAL INTEREST TO:

- Financial advisory firms
- Independent financial advisors
- Tax professionals
- Accountants and bookkeepers
- Expand your career by gaining the knowledge to provide business valuation services
- Become a valuable resource to your business owner clients
- Understand the key stages of the business transaction process

Study On Your Terms and Time in Our World-Class Virtual Campus

- Individualized study plans, instructor support
- 24/7 access to online lessons, quizzes
- Valuable e-journals, software, calculators
- Testing, accreditation and certification
- Easy pay plan customized to fit your budget
- Risk-free enrolment

How to Enrol in Your Self-Study Course Today

- 1. Enrol online at www.knowledgebureau.com
- 2. Scan and email the completed registration form to our Registrar at registrar@knowledgebureau.com
- 3. Call our Registrar toll-free at 1-866-953-4769
- 4. Fax your registration form to 1-204-953-4762 Free educational consultation available

*The MFA™, DFA-Tax Services Specialist™ and DFA-Bookkeeping Services Specialist™ are registered certification marks of Knowledge Bureau™



Self-Study Application Form For full curriculum details, see www.knowledgebureau.com

BUSINESS VALUATION FOR ADVISORS

The objective of this course is to provide an overview of the fundamentals of business valuation, enabling advisors to understand the key concepts in this important area and assist clients in facing various types of business transactions, including mergers, transfer of an ownership position, sale of business, or raising capital.

CONTENT DESCRIPTION & KEY CONCEPTS

This course is designed in a practical format and will help an advisor become a valuable resource to their clients when considering business valuation issues. Key concepts include understanding the notion of value, company specific and market based approaches for estimating value, the key stages of the business transaction process, value and investment transactions, and the implications of financial performance on value.

CERTIFIED SKILLSETS YOU WILL LEARN

This course will enable the student to:

- Understand the notion of value and the relationship between business transactions and value
- Differentiate between company and market based approaches to estimating value, as well as the strengths and limitations
- Identify some situations that could impact value, including qualitative factors and market/industry developments

COURSE COMPONENTS

MULTI MEDIA INTRODUCTION – Your virtual instructor overviews key concepts in each chapter.

KNOWLEDGE JOURNAL TEXTBOOK – A full course manual containing detailed study materials, chapter by chapter.

EVERGREEN EXPLANATORY NOTES - A comprehensive reference library.

PRACTICE MANAGEMENT THESIS – Your formal case study online: a great review before your final exam.

TESTING – Chapters end with multiple-choice quizzes and true-to-life cases. A comprehensive final exam is written at the end of your studies.

ACCREDITATION - Earn 30 CE/CPD credits per course.

STEP 1: STUDENT IDENTIFICATION

Name	Returning Student ID #
Company	
Address	
City	Province
Postal Code	Email
Phone with Area Code	Fax
Referred By	Current Designations/Licensing

STEP 2: TUITION FEES

Single Course Tuition Fee	\$795
Electronic Textbooks	No Extra Charge
Hard Copy Textbooks and Delivery	\$ 75
OR	

□ Choose Certified Skills Diploma or Designation Program and save up to 31% online at www.knowledgebureau.com

See www.knowledgebureau.com for tuition funding options and details on qualifying for tax credits.

- Help clients prepare for undertaking business transactions, including corporate improvements to enhance value and "right time to sell"
- Identify the key aspects of the negotiation and due diligence processes, as well as the relationship to value
- Understand the key aspects of the closing and transition stage
- Understand the nature of value and investment transactions,
- including the perspective of early stage investors

TABLE OF CONTENTS

- 1 Introduction to the Notion of Value
- 2 Valuation Approaches: Company Specific
- 3 Valuation Approaches: Market Based
- 4 Valuation Considerations: Issues That Could Impact Value
- 5 Business Transactions: Preparation Stage
- 6 Business Transactions: Negotiation and Due Diligence Stage
- 7 Business Transactions: Closing and Transition Stage
- 8 Value and Investment Transactions
- 9 Financial Performance and Valuation Implications
- 10 Selected Topics in Valuation

Study Time: 30 hours

STEP 3: PAYMENT PLANS

Full Payment Plan (Branch Office study groups save 10%):

Number of Courses: A x fee from Step 2 = B below		
TOTAL TUITION FEES:	\$	_В
Hard Copy and Delivery (see step 2)	\$	_C
SUBTOTAL (B + C)	\$	_D
GST/HST (885004713RT001)	\$	_E
TOTAL DUE (D + E)	\$	_F

EZ-Pay Instalment Plan: Call 1-866-953-4769 for details.

STEP 4: PAYMENT METHODS

CREDIT CARD: Visa MC Amex Expiry Date ___ / __

Card Number

Name on Card

Signature

STEP 5: REGISTRATION OPTIONS

Phone: 1-866-953-4769 Fax: 1-204-953-4762 Online: www.knowledgebureau.com Email: registrar@knowledgebureau.com

Unless box is checked, I provide consent for you to store my contact information and inform me of my progress and future educational opportunities.