# Accounting for Business Growth and Transition



#### **OF SPECIAL INTEREST TO:**

- Accountants
- Bookkeepers
- Tax preparers looking to expand their businesses

- Those looking for staff training solutions
- Expand your career by gaining insight into business transaction accounting
- Understand the issues involved in business sale or succession
- Achieve consistently accurate results for your clients

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#### Self-Study Application Form For full curriculum details, see www.knowledgebureau.com

# ACCOUNTING FOR BUSINESS GROWTH AND TRANSITION

It's evident that an accounting department has an important day-to-day role to fulfill, but there is much more that can be done to help a company be successful. In the case of growing companies, it's critical to understand where the business is at, the resources it needs to support future growth, potential gaps, and how they could be addressed.

#### **CONTENT DESCRIPTION & KEY CONCEPTS**

This course includes a range of topics that might be encountered during the evolution and growth of a company. Those who work in the accounting function have an opportunity to pro actively obtain an understanding of these areas and put the necessary pieces in place so that growth initiatives and transition will be less onerous when the time comes. At the end of the day, providing real value is what accounting departments should strive to achieve; generating benefit well beyond the numbers.

#### **CERTIFIED SKILLSETS YOU WILL LEARN**

The student will achieve the following competencies:

- Understand how growth in a company could impact the accounting function
- Understand how to work with the technical areas that could arise as a result of expanded operations, including consolidated financial statements and foreign exchange
- Identify and accumulate the information typically provided when a business is sold

### **COURSE COMPONENTS**

**MULTI MEDIA INTRODUCTION** – Your virtual instructor overviews key concepts in each chapter.

**KNOWLEDGE JOURNAL TEXTBOOK** – A full course manual containing detailed study materials, chapter by chapter.

EVERGREEN EXPLANATORY NOTES - A comprehensive reference library.

**PRACTICE MANAGEMENT THESIS** – Your formal case study online: a great review before your final exam.

**TESTING** – Chapters end with multiple-choice quizzes and true-to-life cases. A comprehensive final exam is written at the end of your studies.

ACCREDITATION - Earn 30 CE/CPD credits per course.

## **STEP 1: STUDENT IDENTIFICATION**

Name	Returning Student ID #
Company	
Address	
City	Province
Postal Code	Email
Phone with Area Code	Fax
Referred By	Current Designations/Licensing

# **STEP 2: TUITION FEES**

□ Single Course Tuition Fee	\$795
Electronic Textbooks	No Extra Charge
□ Hard Copy Textbooks and Delivery	\$ 95
OR	

Choose Certified Skills Diploma or Designation Program and save

See www.knowledgebureau.com for tuition funding options and details on qualifying for tax credits.

- Understand the due diligence process and the financial information to be accumulated and assessed in evaluating the purchase of a business
- Gain an awareness of the general ways in which ownership and management of a business could transition, including family succession, employee succession, and sale of either assets or shares
- Understand how an accounting function could be enhanced to provide value beyond it's typical day-to-day role, including in times of growth and transition

#### **TABLE OF CONTENTS**

- 1 Introduction to Organizational Structures
- 2 Consolidated and Combined Financial Statements
- 3 Foreign Currency Transactions
- 4 Purchase of a Business: Due diligence requirements
- 5 Sale of a Business: Information buyers want
- 6 The Sale of Assets
- 7 The Sale of Shares
- 8 Business Succession
- 9 Tax Planning in Succession
- 10 The Role of a Value Centered Accounting Function

Study Time: 30 hours

## **STEP 3: PAYMENT PLANS**

Full Payment Plan (Branch Office study groups save 10%):

Number of Courses: A x fee from Step 2 = B below		
TOTAL TUITION FEES:	\$	_B
Hard Copy and Delivery (see step 2)	\$	_C
SUBTOTAL (B + C)	\$	_D
GST/HST (885004713RT001)	\$	_E
TOTAL DUE (D + E)	\$	_F

EZ-Pay Instalment Plan: Call 1-866-953-4769 for details.

## **STEP 4: PAYMENT METHODS**

CREDIT CARD: Visa MC Amex Expiry Date \_\_\_ / \_\_

Card Number

Name on Card

Signature

# **STEP 5: REGISTRATION OPTIONS**

Phone: 1-866-953-4769 Fax: 1-204-953-4762 Online: www.knowledgebureau.com Email: registrar@knowledgebureau.com

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